



Ian Avery
Wealth Management Consultant

My financial services career began in 2006 on leaving university and joining Capita SIP Services as a SIPP administrator. I moved onto Brown Shipley, a private bank in London, in 2008.

Following successful completion of the Diploma in Regulated Financial planning, I was promoted to pension adviser in 2014. I have worked as a financial planner for Mattioli Woods since the acquisition of Hurley Partners in 2020, where I have since built a large client base of pension (SIPPs and SSASs) and private clients to whom I provide advice on all aspects of financial planning.

I am passionate about helping people and always treat others as I would wish to be treated myself. Outside of work, I enjoy spending time with my young family and trying to keep fit.

About Mattioli Woods plc

Mattioli Woods plc is one of the UK's leading providers of wealth management and employee benefits services, advising over 11,000 clients with assets under management, administration and advice of over £15 billion. With offices throughout the UK, we provide trusted advice, high service standards and personalised delivery.

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